

****Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.****

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website:
<http://www.p12.nysed.gov/mgtserv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2019-20 Budget Notice to: emscmgts@nysed.gov. This will enable us to help correct any formula or data entry discrepancy quickly.

Form Due - April 29, 2019

Form Preparer Name:
Preparer's Telephone Number:

Shaded Fields Will Calculate	Budgeted 2018-19 (A)	Proposed Budget 2019-20 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	<input type="text" value="33,350,000"/>	<input type="text" value="34,020,000"/>	<input type="text" value="2.01"/> %
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	<input type="text" value="14,904,000"/>	<input type="text" value="15,200,000"/>	
B. Tax Levy to Support Library Debt, if Applicable	<input type="text"/>	<input type="text"/>	
C. Tax Levy for Non-Excludable Propositions, if Applicable ²	<input type="text"/>	<input type="text"/>	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	<input type="text"/>	<input type="text"/>	
E. Total Proposed School Year Tax Levy (A+B+C-D)	<input type="text" value="14,904,000"/>	<input type="text" value="15,200,000"/>	<input type="text" value="1.99"/> %
F. Permissible Exclusions to the School Tax Levy Limit	<input type="text" value="515,888"/>	<input type="text" value="490,837"/>	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions ³	<input type="text" value="14,388,551"/>	<input type="text" value="14,709,163"/>	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	<input type="text" value="14,388,112"/>	<input type="text" value="14,709,163"/>	
I. Difference: (G-H);(negative value requires 60.0% voter approval) ²	<input type="text" value="439"/>	<input type="text" value="0"/>	
Public School Enrollment	<input type="text" value="1,469"/>	<input type="text" value="1,450"/>	<input type="text" value="-1.29"/> %
Consumer Price Index			<input type="text" value="2.44"/> %

¹ Include any prior year reserve for excess tax levy, including interest.

² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

³ For 2019-20, includes any carryover from 2018-19 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2018-19 (D)	Estimated 2019-20 (E)
Adjusted Restricted Fund Balance	<input type="text" value="8,394,280"/>	<input type="text" value="7,000,000"/>
Assigned Appropriated Fund Balance	<input type="text" value="1,535,120"/>	<input type="text" value="1,500,000"/>
Adjusted Unrestricted Fund Balance	<input type="text" value="1,774,354"/>	<input type="text" value="1,800,000"/>
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	<input type="text" value="5.32"/> %	<input type="text" value="5.29"/> %

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/19 Actual Balance	6/30/19 Estimated Ending Balance	Intended Use of the Reserve in the 2019-20 School Year (Limit 200 Characters)**
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Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

Capital		For the cost of any object or purpose for which bonds may be issued.	<input type="text"/>	<input type="text"/>	
Repair		For the cost of repairs to capital improvements or equipment.	<input type="text"/>	<input type="text"/>	
Workers Compensation	WORKERS COMPENSATION	For self-insured Workers Compensation and benefits.	1,700,000	1,600,000	100000
Unemployment Insurance	UNEMPLOYMENT	For reimbursement to the State Unemployment Insurance Fund.	200,000	200,000	0
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.	<input type="text"/>	<input type="text"/>	
Mandatory Reserve for Debt Service		For proceeds from the sale of district capital assets or improvement, restricted to debt service.	<input type="text"/>	<input type="text"/>	
Insurance	INSURANCE	For liability, casualty, and other types of uninsured losses.	100,000	100,000	0
Property Loss + (add)		To cover property loss.	<input type="text"/>	<input type="text"/>	
Liability		To cover incurred liability claims.	<input type="text"/>	<input type="text"/>	
Tax Certiorari	TAX CERTIORARI	For tax certiorari settlements.	844,280	1,000,000	0
Reserve for Insurance Recoveries		For unexpended proceeds of insurance recoveries at fiscal year end.	<input type="text"/>	<input type="text"/>	
Employee Benefit Accrued Liability	EBALR	For accrued 'employee benefits' due to employees upon termination of service.	2,250,000	2,100,000	150000
Retirement Contribution	ERS RETIREMENT	For employer retirement contributions to the State and Local	2,250,000	2,100,000	150000

Employees'
Retirement System.

Reserve for
Uncollected
Taxes

For unpaid taxes due
certain city school
districts not
reimbursed by their
city/county until the
following fiscal year.

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Single Other
Reserve

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[+ \(add\)](#)

*** NYSED Reserve Guidance:**

http://www.p12.nysed.gov/mgtserv/accounting/docs/reserve_funds.pdf

OSC Reserve Guidance:

<http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

****Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2019-20.
Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.**

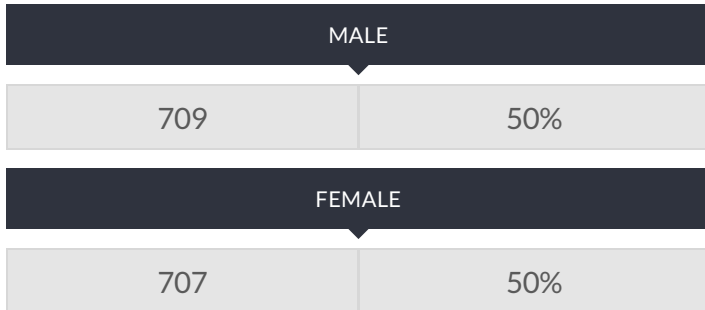
Save	Reset	Save & Ready
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These enrollment data are collected as part of NYSED's Student Information Repository System (SIRS). These counts are as of "BEDS Day" which is typically the first Wednesday in October. Available are enrollment counts for public and charter school students by various demographics for the 2017 - 18 school year. For nonpublic school enrollment data please see the [Non-Public School Enrollment and Staff information](#) on our Information and Reporting Services webpage.

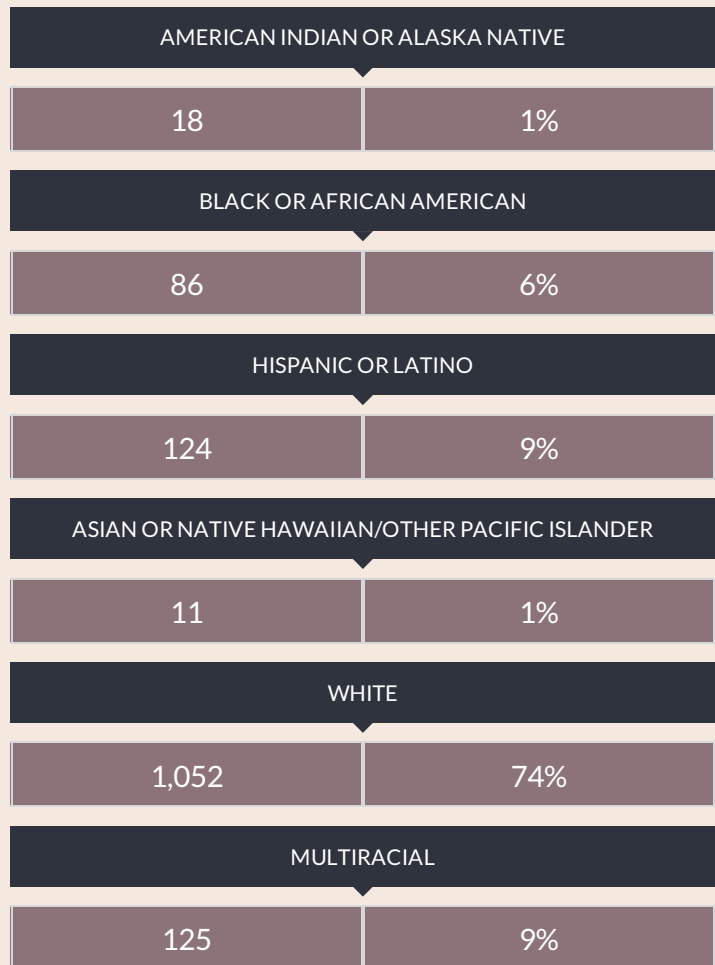
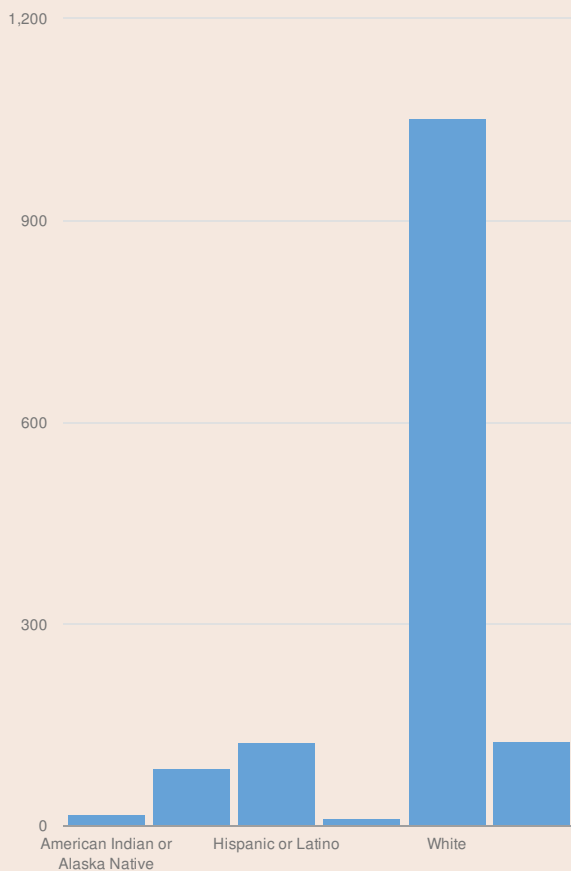
SOLVAY UFSD ENROLLMENT (2017 - 18)

K-12 Enrollment: 1,416

ENROLLMENT BY GENDER



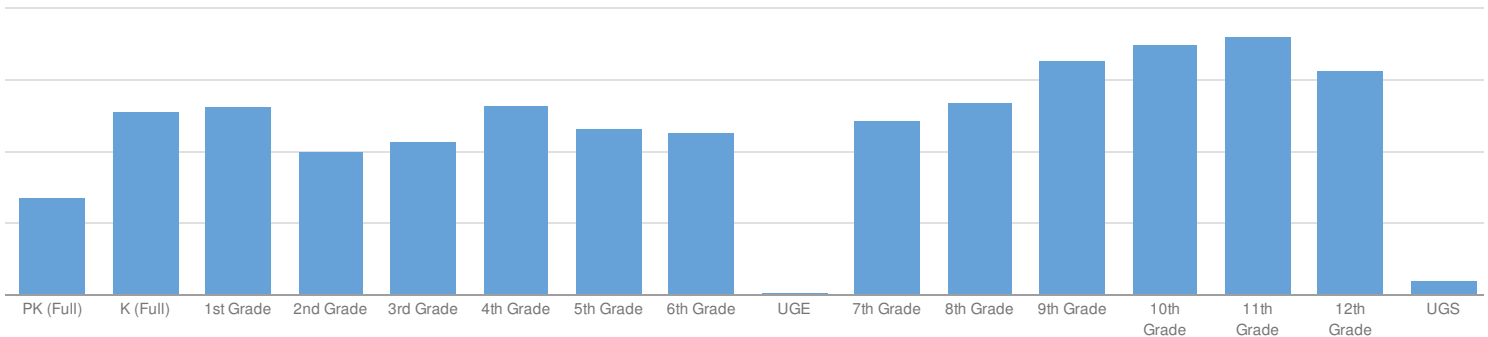
ENROLLMENT BY ETHNICITY



OTHER GROUPS

ENGLISH LANGUAGE LEARNERS		STUDENTS WITH DISABILITIES		ECONOMICALLY DISADVANTAGED	
66	5%	217	15%	966	68%
MIGRANT		HOMELESS		FOSTER CARE	
—	—	29	2%	—	—

ENROLLMENT BY GRADE



PRE-K (FULL DAY)	K (FULL DAY)	1ST GRADE	2ND GRADE
54	102	105	80
4%	7%	7%	5%
3RD GRADE	4TH GRADE	5TH GRADE	6TH GRADE
86	106	93	91
6%	7%	6%	6%
UNGRADED ELEMENTARY	7TH GRADE	8TH GRADE	9TH GRADE
1	97	107	131
0%	7%	7%	9%
10TH GRADE	11TH GRADE	12TH GRADE	UNGRADED SECONDARY
140	144	125	8
10%	10%	9%	1%

The New York State School Report Card Fiscal Accountability Supplement for SOLVAY UFSD

New York State Education Law and the Commissioner's Regulations have required the attachment of the NYS School Report Card to the public school district budget proposal. The regulations required that certain expenditure ratios for general education and special education students be reported and compared with ratios for similar districts and all public schools. The required ratios for this district are reported below.

2016-2017 School Year		General Education	Special Education
This School District	Instructional Expenditures	\$15,174,494	\$5,563,780
	Pupils	1,418	217
	Expenditures Per Pupil	\$10,701	\$25,640
Similar District Group	Instructional Expenditures	\$2,522,161,557	\$1,094,178,000
	Pupils	215,234	34,859
	Expenditures Per Pupil	\$11,718	\$31,389
Total of All School Districts in NY State	Instructional Expenditures	\$33,589,192,945	\$15,340,293,380
	Pupils	2,646,512	467,779
	Expenditures Per Pupil	\$12,692	\$32,794
Similar District Group Description: High Need/Resource Capacity Urban or Suburban			

Instructional Expenditures for General Education are K-12 expenditures for classroom instruction (excluding Special Education) plus a proration of building level administrative and instructional support expenditures. These expenditures include amounts for instruction of students with disabilities in a general-education setting. District expenditures, such as transportation, debt service and district-wide administration are not included.

The pupil count for General Education is K-12 average daily membership plus K-12 pupils for whom the district pays tuition to another school district. This number represents all pupils, including those classified as having disabilities and those not classified, excluding only students with disabilities placed out of district. Pupils resident in the district but attending a charter school are included. For districts in which a county jail is located, this number includes incarcerated youth to whom the district must provide an education program.

Instructional Expenditures for Special Education are K-12 expenditures for students with disabilities (including summer special education expenditures) plus a proration of building-level administrative and instructional support expenditures. District expenditures, such as transportation, debt service and district-wide administration are not included.

The pupil count for Special Education is a count of K-12 students with disabilities for the 2016-17 school year plus students for whom the district receives tuition from another district plus students for whom the district pays tuition to another district. Students attending the State schools at Rome and Batavia, private placements and out-of-state placements are included.

Instructional Expenditures Per Pupil is the simple arithmetic ratio of Instructional Expenditures to Pupils. The total cost of instruction for students with disabilities may include both general- and special-education expenditures. Special-education services provided in the general-education classroom may benefit students not classified as having disabilities.

2016-2017 School Year	This School District	Similar District Group	Total of All School Districts in NY State
Total Expenditures Per Pupil	\$21,393	\$21,867	\$24,712

Total Expenditures Per Pupil is the simple arithmetic ratio of Total Expenditures to Pupils. Total Expenditures include district expenditures for classroom instruction, as well as expenditures for transportation, debt service, community service and district-wide administration that are not included in the Instructional Expenditure values for General Education and Special Education. As such, the sum of General Education and Special Education Instructional Expenditures does not equal the Total Expenditures.

The numbers used to compute the statistics on this page were collected on the State Aid Form A, the State Aid Form F, the School District Annual Financial Report (ST-3), and from the Student Information Repository System (SIRS).

The New York State School Report Card Information about Students with Disabilities for SOLVAY UFSD

New York State Education Law and the Commissioner's Regulations has required the attachment of the NYS School Report Card to the public school district budget proposal. The regulations required reporting students with disabilities by the percent of time they are in general education classrooms and the classification rate of students with disabilities. These data are to be compared with percentages for similar districts and all public schools. The required percentages for this district are reported below.

Student Counts as of October 4, 2017	This School District		Similar District Group	Total of All School Districts in NY State
	Count of Students with Disabilities	Percentage of Students with Disabilities	Percentage of Students with Disabilities	Percentage of Students with Disabilities
80% or more	162	77.88%	47.47%	58.68%
40% to 79%	27	12.98%	18.62%	11.47%
Less than 40%	17	8.17%	23.46%	19.09%
Separate Settings	2	0.96%	7.41%	5.34%
Other Settings	0	0.00%	3.03%	5.42%

The source data for the statistics in this table were reported through the Student Information Repository System (SIRS) and verified in Verification Report 5. The counts are numbers of students reported in the least restrictive environment categories for school-age programs (ages 6-21) on October 4, 2017. The percentages represent the amount of time students with disabilities are in general-education classrooms, regardless of the amount and cost of special education services they receive. Rounding of percentage values may cause them to sum to a number slightly different from 100%.

School-age Students with Disabilities Classification Rate

2017-18 School Year	This School District	Similar District Group	Total of All School Districts in NY State
Special Ed Classification Rate	15.43%	12.54%	15.26%

This rate is a ratio of the count of school-age students with disabilities (ages 4-21) to the total enrollment of all school-age students in the school district, including students who are parentally placed in nonpublic schools located in the school district. The numerator includes all school-age students for whom a district has Committee on Special Education (CSE) responsibility to ensure the provision of special education services. The denominator includes all school-age students who reside in the district. In the case of parentally placed students in nonpublic schools, it includes the number of students who attend the nonpublic schools located in the school district. Source data are drawn from the SIRS and from the Basic Education Data System (BEDS).

Similar District Group Description: High Need/Resource Capacity Urban or Suburban

Form Due May 13, 2019

2019-2020 Salary Threshold =
\$138,000

In response to legislative efforts to encourage greater cost sharing in service provision and local government administration, we now provide a section for districts that share administrative staff to highlight these efforts for the upcoming school year. Each sharing district should identify in the form the other district(s) with which they will be sharing administrative staff for school year 2019-2020.

If you will be sharing a Superintendent, list the other district (or districts) in the text box. If you will be sharing other administrative staff required to be reported, please send an email to EMSCMGTS@nysed.gov indicating the title of the staff persons(s) as well as the other district(s) involved in the cost-sharing.

*The salaries, benefits and other compensation reported in the form should reflect only the financial support or commitment that your district will be making. They should **not** reflect the total amounts budgeted to be paid by all participating districts over the school year.*

Report Estimated Salaries in the Budget for the 2019-2020 School Year

Sections 1608 and 1716 of the Education Law
(Please read the instructions and definitions before completing this form.)

	Title	Salary	Employee Benefits	Other Remuneration
1.	Superintendent of Schools	159,135	51,705	

Please list the district or districts with which you will be sharing a superintendent (if applicable):

Associate, Assistant and Deputy Superintendents

(Example Titles: Associate Superintendent for Instruction, Deputy Superintendent, Assistant Superintendent for Business, etc.)

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Equalized Total Assessed Value 18,249,123

School District - 313202 Solvay

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
13650	VG - GENERALLY	RPTL 406(1)	1	1,000	0.01
18020	MUNICIPAL INDUSTRIAL DEVAGENC	RPTL 412-a	1	330,594	1.81
41800	PERSONS AGE 65 OR OVER	RPTL 467	10	434,500	2.38
41834	ENHANCED STAR	RPTL 425	14	814,450	4.46
41854	BASIC STAR 1999-2000	RPTL 425	39	1,170,000	6.41
47610	BUSINESS INVESTMENT PROPERTY P	RPTL 485-b	2	100,000	0.55
Total Exemptions Exclusive of System Exemptions:				2,850,544	15.62
Total System Exemptions:				0	0.00
Totals:				2,850,544	15.62

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: _____

School District - 313202 Solway

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
12100	NYS - GENERALLY	RPTL 404(1)	1	98,989	0.03
13500	TOWN - GENERALLY	RPTL 406(1)	1	674,157	0.21
13650	VG - GENERALLY	RPTL 406(1)	37	7,600,220	2.35
13800	SCHOOL DISTRICT	RPTL 408	4	10,329,888	3.19
14110	USA - SPECIFIED USES	STATE L 54	1	1,477,079	0.46
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	3	538,989	0.17
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	7	3,007,641	0.93
25130	NONPROF CORP - CHAR (CONST PRO	RPTL 420-a	3	624,719	0.19
25300	NONPROF CORP - SPECIFIED USES	RPTL 420-b	1	1,466,292	0.45
26100	VETERANS ORGANIZATION	RPTL 452	1	393,258	0.12
26400	INC VOLUNTEER FIRE CO OR DEPT	RPTL 464(2)	1	2,246,910	0.69
28110	NOT-FOR-PROFIT HOUSING COMPANY	RPTL 422	1	1,921,348	0.59
28120	NOT-FOR-PROFIT HOUSING CO	RPTL 422	1	42,022	0.01
28220	URBAN REN:OWNER-COMM DEV CORP	P H F I L 260	2	147,977	0.05
41400	CLERGY	RPTL 460	3	5,055	0.00
41690	VOLUNTEER FIREFIGHTERS AND AMB	RPTL 466-c,d,e,f,g,h&i	37	112,258	0.03
41800	PERSONS AGE 65 OR OVER	RPTL 467	228	9,093,828	2.81
41834	ENHANCED STAR	RPTL 425	458	27,266,053	8.42
41854	BASIC STAR 1999-2000	RPTL 425	771	23,351,602	7.21
41930	DISABILITIES AND LIMITED INCOM	RPTL 459-c	9	372,967	0.12
47750	TELEPHONE & TELEGRAPH EQUIPMEN	RPTL 470	1	60,240	0.02
Total Exemptions Exclusive of System Exemptions:				90,831,492	28.06
Total System Exemptions:				0	0.00
Totals:				90,831,492	28.06

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: _____

School District - 313202 Solvay

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
12100	NYS - GENERALLY	RPTL 404(1)	7	12,813,224	4.59
13100	CO - GENERALLY	RPTL 406(1)	7	15,121,349	5.42
13500	TOWN - GENERALLY	RPTL 406(1)	19	1,485,280	0.53
13650	VG - GENERALLY	RPTL 406(1)	3	1,017,696	0.36
13800	SCHOOL DISTRICT	RPTL 408	1	3,278,427	1.17
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	1	1	0.00
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	5	3,654,944	1.31
25130	NONPROF CORP - CHAR (CONST PRO	RPTL 420-a	1	159,888	0.06
26100	VETERANS ORGANIZATION	RPTL 452	1	34,045	0.01
26400	INC VOLUNTEER FIRE CO OR DEPT	RPTL 464(2)	10	1,131,235	0.41
41400	CLERGY	RPTL 460	1	1,685	0.00
41690	VOLUNTEER FIREFIGHTERS AND AMB	RPTL 466-c,d,e,f,g,h&i	8	24,272	0.01
41800	PERSONS AGE 65 OR OVER	RPTL 467	156	6,641,511	2.38
41834	ENHANCED STAR	RPTL 425	342	21,157,894	7.58
41854	BASIC STAR 1999-2000	RPTL 425	612	18,658,379	6.68
41930	DISABILITIES AND LIMITED INCOM	RPTL 459-c	12	567,501	0.20
47750	TELEPHONE & TELEGRAPH EQUIPMEN	RPTL 470	1	28,324	0.01
Total Exemptions Exclusive of System Exemptions:				85,775,655	30.72
Total System Exemptions:				0	0.00
Totals:				85,775,655	30.72

Total Exemptions Exclusive of System Exemptions:

Total System Exemptions:

Totals:

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: _____

Equalized Total Assessed Value 621,125,451

School District - 313202 Solway

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
12100	NYS - GENERALLY	RPTL 404(1)	8	12,912,213	2.08
13100	CO - GENERALLY	RPTL 406(1)	7	15,121,349	2.43
13500	TOWN - GENERALLY	RPTL 406(1)	20	2,159,437	0.35
13650	VG - GENERALLY	RPTL 406(1)	41	8,618,916	1.39
13800	SCHOOL DISTRICT	RPTL 408	5	13,608,315	2.19
14110	USA - SPECIFIED USES	STATE L 54	1	1,477,079	0.24
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	5	869,584	0.14
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	12	6,662,585	1.07
25130	NONPROF CORP - CHAR (CONST PRO	RPTL 420-a	4	784,607	0.13
25300	NONPROF CORP - SPECIFIED USES	RPTL 420-b	1	1,466,292	0.24
26100	VETERANS ORGANIZATION	RPTL 452	2	427,303	0.07
26400	INC VOLUNTEER FIRE CO OR DEPT	RPTL 464(2)	11	3,378,145	0.54
28110	NOT-FOR-PROFIT HOUSING COMPANY	RPTL 422	1	1,921,348	0.31
28120	NOT-FOR-PROFIT HOUSING CO	RPTL 422	1	42,022	0.01
28220	URBAN REN:OWNER-COMM DEV COR	P H F I L 260	2	147,977	0.02
41400	CLERGY	RPTL 460	4	6,740	0.00
41690	VOLUNTEER FIREFIGHTERS AND AMB	RPTL 466-c,d,e,f,g,h&i	45	136,530	0.02
41800	PERSONS AGE 65 OR OVER	RPTL 467	394	16,169,839	2.60
41834	ENHANCED STAR	RPTL 425	814	49,238,397	7.93
41854	BASIC STAR 1999-2000	RPTL 425	1,422	43,179,981	6.95
41930	DISABILITIES AND LIMITED INCOM	RPTL 459-c	21	940,468	0.15
47610	BUSINESS INVESTMENT PROPERTY P	RPTL 485-b	2	100,000	0.02

Equalized Total Assessed Value 621,125,451

School District - 313202 Solvay

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
47750	TELEPHONE & TELEGRAPH EQUIPMEI	RPTL 470	2	88,564	0.01
Total Exemptions Exclusive of System Exemptions:				179,457,691	28.89
Total System Exemptions:				0	0.00
Totals:				179,457,691	28.89

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: _____